TechniTrader® Retirement, Long Term Investing Online Elective Course Outline

Week 1: Introduction and discussion of various types of retirement accounts with how to manage each type, requirements and regulations.

Week 2: How to manage each type of account and how to determine what funds to choose for a managed account. How to select stocks and other trading instruments for a self-managed retirement account.

Week 3: The differences between an IRA, ROTH IRA, and 401K and how to manage and use each to the fullest potential for your retirement. The limitations of each. Establishing your plan for your retirement accounts.

Week 4: Review of your retirement plan. Why broad diversification does not work. Introduction to Vertical Rotational Diversified Portfolio management.

Week 5: The Managed Fund retirement account. How to choose funds, how to rotate funds monies to maintain your portfolio during bear markets and corrections.

Week 6: Detailed Self-Directed retirement accounts. How to use the Vertical Rotational Diversification process in your self-directed account to maximize your ROI.

Week 7: The difference between large cap investing and small cap investing. Why small caps lead the market. How to use small caps to improve your ROI.

Week 8: Prorating your retirement. How to manage your fund throughout your employment years and how to manage it after retirement.

Questions may be asked at any time via email and will be answered either directly to the attendee or via the next week's training lesson.

Online Courses are offered once per year.

Call 888-846-5577 or email info@technitrader.com to enroll in this online course.

Note: this is a preliminary outline subject to presentation changes and additions or deletions.